



# Franklin Global Growth Fund

## Product Overview

*“With its ‘best ideas approach’, the team selects the most attractive company within a specific area.”*

–Coleen F. Barbeau  
Director of Global Growth  
Portfolio Management  
Franklin Equity Group



### FRANKLIN EQUITY GROUP

- **Fund portfolio management team averages 22 years industry experience**
- **11 dedicated investment professionals including 8 specialist sector analysts**
- **Access to approximately 100 equity investment professionals globally**

All data as at 30 June 2018

### FUND DETAILS

Inception Date	1 October 2008
Asset Class	Global Equities
Investment Style	Growth, high conviction
Benchmark	MSCI World ex Australia Index
Suggested Investment Timeframe	At least 5 years
Distribution Frequency	Half yearly
Portfolio Managers	Coleen F. Barbeau, Don Huber

### KEY FEATURES OF THE FUND

- Invests in 35-40 high-quality sustainable growth companies recommended by our analysts through in-depth fundamental research
- Invests in companies with sustainable business models that we can own for 3 to 5 years
- Low portfolio turnover of about 30–50%
- Industry and regional diversification results from limiting overlap of economic exposures among holdings

### WHY CONSIDER THIS FUND

- **Concentrated, Yet Diversified Approach**  
The Fund adopts a “best ideas” approach, delivering a portfolio that is benchmark indifferent, yet diversified, due to the limited overlap of economic exposures between companies.
- **Strong Conviction**  
The Fund’s focused approach and fundamental research requires the team develop a high level of conviction in every investment.
- **Disciplined Approach**  
With an analysis based on growth, quality, and valuation, analysts search for high-quality companies with sustainable business models at reasonable prices.

For current portfolio details and fund performance click [here](#).

A Product Disclosure Statement (PDS) for the Franklin Templeton fund referred to in this document is available from Franklin Templeton at Level 19, 101 Collins Street, Melbourne, Victoria, 3000 or [www.franklintempleton.com.au](http://www.franklintempleton.com.au) or by calling Toll Free 1800 673 776. The PDS should be considered before making an investment decision.

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