

*“If you buy the same securities as other people, you will have the same results as other people.*

*It is impossible to produce superior performance unless you do something different from the majority.”*

–Sir John Templeton  
Templeton Funds Founder



### TEMPLETON GLOBAL EQUITY GROUP

- **Founded in 1940**
- **38 investment professionals**
- **Average 20 years of industry experience**
- **14 languages spoken**

All data as at 30 June 2018

### FUND DETAILS

Inception Date	10 March 2005
Asset Class	Global Equities
Investment Style	Value, bottom-up, long only
Benchmark	MSCI All Country World ex Australia Net Dividend Index
Suggested Investment Timeframe	At least 5 years
Distribution Frequency	Quarterly
Portfolio Manager	Peter Wilmshurst

### KEY FEATURES OF THE FUND

- Templeton’s time-tested investment approach is based on our philosophy of value, patience and bottom-up stock selection.
- We focus on the rigorous analysis of individual stocks across geographic borders and seek to identify companies trading at significant discounts to our estimates of future earnings power, cash flow generation and/or asset value.
- As independent thinkers with strong conviction in our investment ideas, we take an unconstrained approach to finding value.

### WHY CONSIDER THIS FUND

- Templeton has consistently applied its value driven investment philosophy since the 1940s.
- The Fund invests in global equities which are considered undervalued based on fundamental analysis.
- The Fund provides global diversification to an overall portfolio as well as access to a large opportunity set.
- In-depth research gives the Fund managers the conviction to purchase out-of-favour securities and patience to wait for value recognition.

For current portfolio and fund performance click [here](#).

A Product Disclosure Statement (PDS) for the Franklin Templeton fund referred to in this document is available from Franklin Templeton at Level 19, 101 Collins Street, Melbourne, Victoria, 3000 or [www.franklintempleton.com.au](http://www.franklintempleton.com.au) or by calling Toll Free 1800 673 776. The PDS should be considered before making an investment decision.

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