

# Templeton Global Bond Plus Fund

**Product Overview** 

"We invest in countries that benefit from strong currencies, solid economic growth and even the potential for falling rates, which can boost the value of existing bonds. We focus on long-term fundamentals and don't get sidetracked by market fluctuations."

-Dr. Michael Hasenstab Chief Investment Officer, Templeton Global Macro



# FRANKLIN TEMPLETON FIXED INCOME

- Over 180 investment professionals
- Presence in 16 cities around the world
- Global platform with more than 40 years of investment experience

All data as at 30 June 2018

#### **FUND DETAILS**

24 September 2009
Global Fixed Income
Unconstrained, total return
JP Morgan Global Govt. Bond Index (hedged in AUD)
At least 5 years
Quarterly
Michael Hasenstab

#### **KEY FEATURES OF THE FUND**

- Provides exposure to local and sovereign government bonds of developed and emerging market countries, and foreign currencies.
- The experienced, multinational research team performs fundamentalsbased macroeconomic research that underlies our investment theses. This perspective is informed by frequent country visits and the insights of a research team from across the U.S., UK, Korea, Brazil, the United Arab Emirates, China and India.
- The investment objective of the Fund is to maximise total investment return consisting of a combination of interest income, capital appreciation and currency gains by investing in fixed income securities worldwide.

### WHY CONSIDER THIS FUND

- The flexibility of the Fund allows portfolio managers to take advantage of opportunities around the globe that offers the highest expected riskadjusted returns.
- There are three sources of potential returns that can each be evaluated and capitalised on independently: interest rate, currency and sovereign credit. The managers isolate the precise risk exposures held by the Fund, so that only those with the most attractive valuations remain.
- Access to the expertise of global specialist investment teams covering every major sector of the global fixed income security and debt obligation market.

For current portfolio details and fund performance click here.

## Templeton Global Bond Plus Fund

A Product Disclosure Statement (PDS) for the Franklin Templeton fund referred to in this document is available from Franklin Templeton at Level 19, 101 Collins Street, Melbourne, Victoria, 3000 or <a href="www.franklintempleton.com.au">www.franklintempleton.com.au</a> or by calling Toll Free 1800 673 776. The PDS should be considered before making an investment decision.

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