



FRANKLIN TEMPLETON
INVESTMENTS

“We believe that a portfolio of active, low-correlated positions has the potential to enhance investment returns over time.”

—John Beck
Director of Fixed Income
Franklin Templeton Fixed
Income Group



FRANKLIN TEMPLETON FIXED INCOME

- **Over 180 investment professionals**
- **Presence in 16 cities around the world**
- **Global platform with more than 40 years of investment experience**

All data as at 30 June 2018

Franklin Templeton Global Aggregate Bond Fund

Product Overview

FUND DETAILS

Inception Date	1 January 2013
Asset Class	Global Fixed Income
Investment Style	Benchmark-aware, developed and emerging markets
Benchmark	Bloomberg Barclays Global Aggregate Index (hedged into AUD)
Suggested Investment Timeframe	At least 5 years
Distribution Frequency	Quarterly
Portfolio Managers	John Beck, David Zahn

KEY FEATURES OF THE FUND

- Provides exposure to a multi-sector global fixed income strategy that primarily invests in government, securitised and corporate sectors, and may tactically or strategically invest in below investment grade securities to a maximum of 20% of the portfolio.
- The Fund adopts an actively managed yet benchmark-aware approach.
- The investment objective of the Fund is to maximise total investment return consisting of a combination of interest income and capital appreciation.

WHY CONSIDER THIS FUND

- **Experienced and Stable Investment Team**
With more than 40 years of experience in global fixed income investing, we have a strong track record of navigating multiple market cycles.
- **Multiple Areas of Expertise**
Leverages the extensive reach of the Franklin Templeton Fixed Income group’s sector specialists who focus on relative value opportunities in each major sector of the fixed income market—credit, mortgage/asset-backed securities, bank loans, global sovereign/emerging market debt, and municipals.
- **Diversified Set of Active Positions**
Investments in a large number of small, low-correlation investments to reduce the risk from any single investment.

For current portfolio details and fund performance click [here](#).

A Product Disclosure Statement (PDS) for the Franklin Templeton fund referred to in this document is available from Franklin Templeton at Level 19, 101 Collins Street, Melbourne, Victoria, 3000 or www.franklintempleton.com.au or by calling Toll Free 1800 673 776. The PDS should be considered before making an investment decision.

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